Supplementary Information

on the Financial Results For the First Quarter of the Fiscal Year Ending March 31, 2027

July 31, 2026

ASAHI YUKIZAI CORPORATION

Financial Results for the First Quarter

Company-wide Results

(Amount: billion yen)	FY2025 Apr-Jun	FY2026 Apr-Jun	Amount of change	Rate of change
Net sales	20.0	**21.1**	+1.1	+5.5%
Operating profit	2.2	**2.3**	+0.2	+8.1%
Ordinary profit	2.2	**2.5**	+0.3	+15.2%
Profit attributable to owners of parent	1.4	**1.6**	+0.3	+18.9%

(Amount: yen)	FY2025 Apr-Jun	FY2026 Apr-Jun	Amount of change
Basic earnings per share	72	**86**	+14

Results by Segment

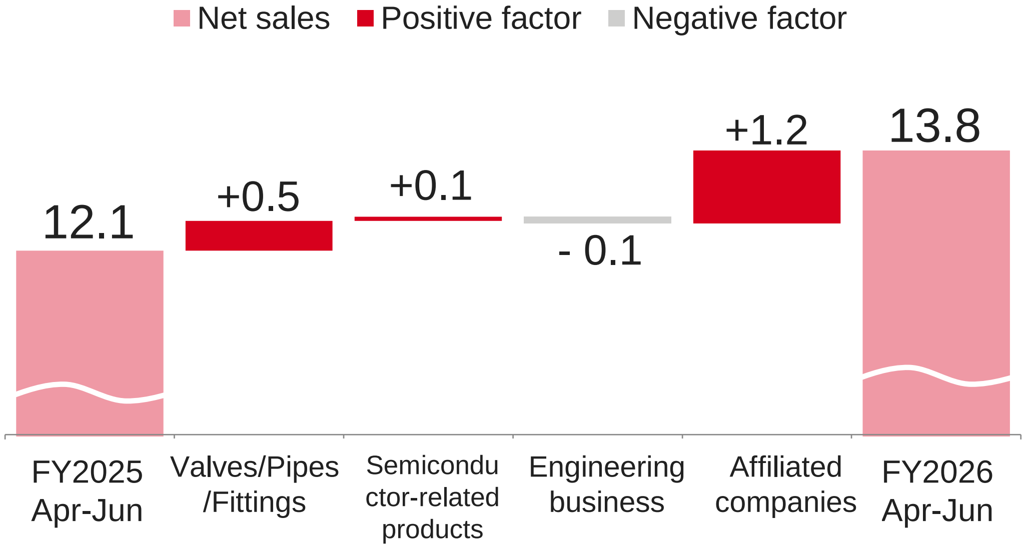
(Unit: billion yen)

		FY2025 Apr-Jun	**FY2026 Apr-Jun**	Amount of change
Valve & Piping Systems Division	Net sales	12.1	**13.8**	+1.7
	Operating profit	1.8	**2.3**	+0.5
	Operating margin	15.3%	**16.8%**	+1.5%
Resin Division	Net sales	6.1	**6.1**	+0.0
	Operating profit	0.4	**0.2**	- 0.2
	Operating margin	6.1%	**3.5%**	- 2.6%
Water Treatment & Natural Resources Development Division	Net sales	1.9	**1.3**	- 0.6
	Operating profit	- 0.0	**- 0.2**	- 0.1
	Operating margin	- 1.8%	**- 14.3%**	- 12.5%

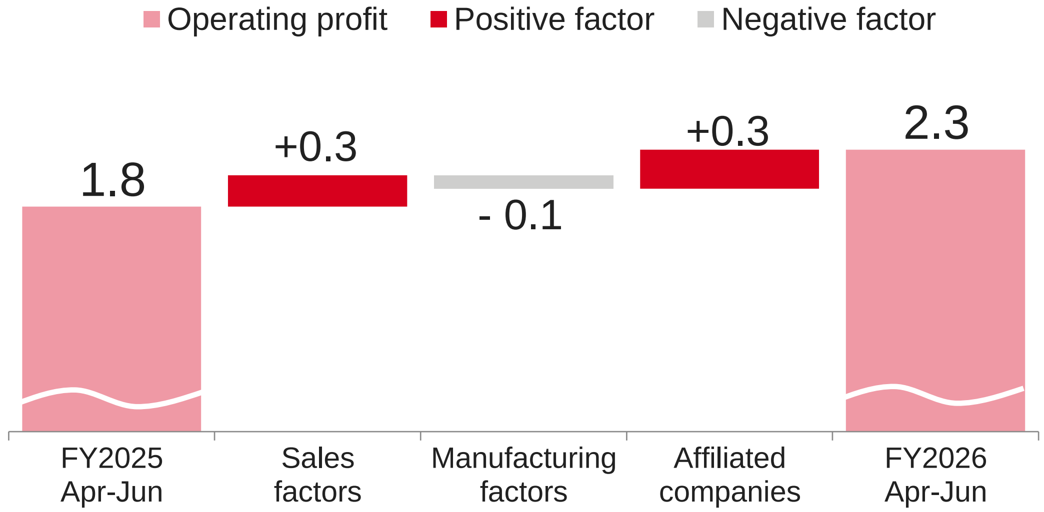
Valve & Piping Systems Division for Apr-Jun

(Unit: billion yen)

Net sales +1.7



Operating profit +0.5



Valves, Pipes, Fittings
Increase in sales due to stronger demand driven by inventory stockpiling in response to the situation in the Middle East

Semiconductor-related products
Increase in sales due to a recovery in demand in Korea amid growing demand for memory semiconductors

Engineering business
Sales remained broadly unchanged despite delays in some construction projects

Affiliated companies
Increase in sales by capturing demand from investments in the electronics industry in the U.S.

Sales factors
Higher sales volume and the impact of price increases

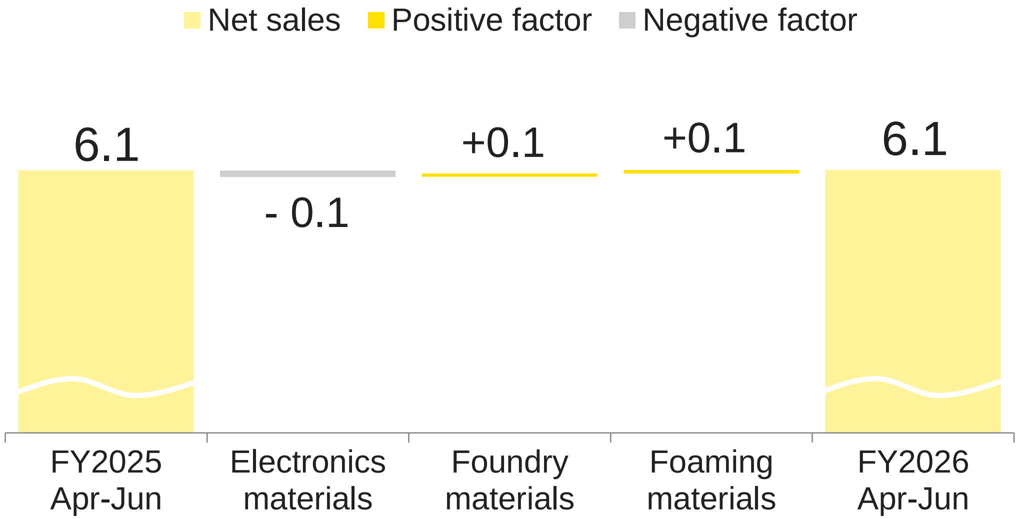
Manufacturing factors
Higher raw material prices and other factors

Affiliated companies
Primarily higher sales in the U.S.

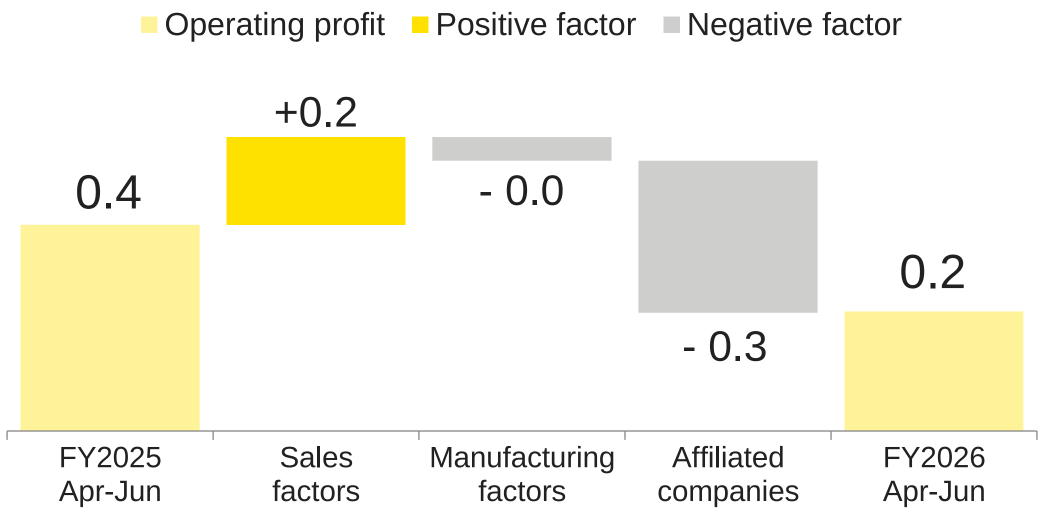
Resin Division for Apr-Jun

(Unit: billion yen)

Net sales +0.0



Operating profit - 0.2



Electronics materials

Decrease in sales due to continued inventory adjustments by some customers despite generally resilient semiconductor demand

Foundry materials

Increase in sales, driven by firm automotive demand in Japan and overseas, increased sales of high-value-added products, and appropriate price pass-through

Foaming materials

Increase in sales through stable sourcing and prompt price revisions despite weak building starts

Sales factors

Increase in sales by securing stable supplies and implementing appropriate price pass-through

Manufacturing factors

Higher procurement costs due to the situation in the Middle East

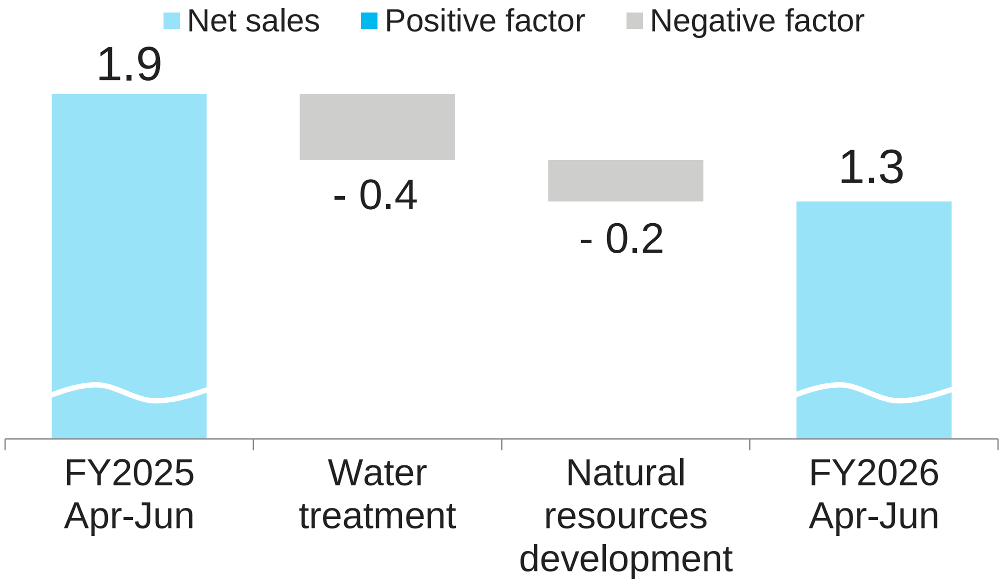
Affiliated companies

Decrease in operating profit due to the absence of high-margin additional construction work at Randwick Co., Ltd. recorded in the prior-year period

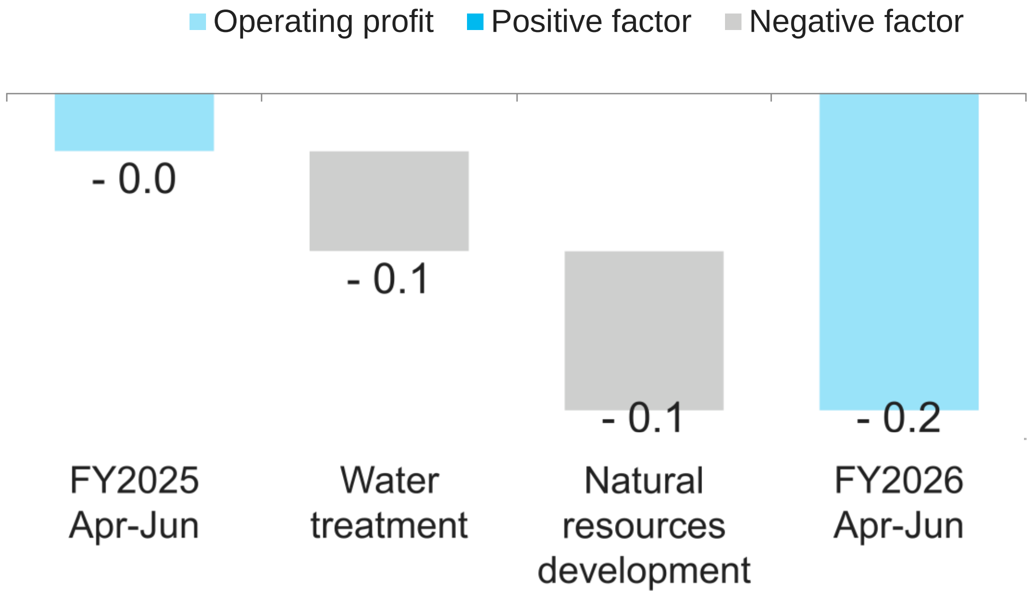
Water Treatment & Natural Resources Development Division for Apr-Jun

(Unit: billion yen)

Net sales - 0.6



Operating profit - 0.1



Water treatment business

Decrease in sales and operating profit due to fewer large-scale projects

Natural resources development business

Decrease in sales and operating profit due to the postponement of construction start dates and delays in construction progress

Forecast for the First Half and for FY2026

(no change from the forecast disclosed on May 15, 2026)

Forecast of Company-wide Results

(Unit: billion yen)	FY2025 1H	FY2025 2H	FY2025 Full-year	FY2026 forecast 1H	FY2026 forecast 2H	FY2026 forecast Full-year	Amount of change (Full-year)
Net sales	39.8	40.2	80.1	**43.0**	**47.0**	**90.0**	+9.9
Operating profit	4.4	3.2	7.6	**3.9**	**4.6**	**8.5**	+0.9
Ordinary profit	4.4	3.5	8.0	**4.0**	**4.7**	**8.7**	+0.7
Profit attributable to owners of parent	3.0	0.3	3.3	**2.7**	**3.4**	**6.1**	+2.8

(Unit: yen)

	FY2025 1H	FY2025 2H	FY2025 Full-year	FY2026 forecast 1H	FY2026 forecast 2H	FY2026 forecast Full-year	Amount of change (Full-year)
Basic earnings per share	160	17	177	**144**	**181**	**325**	+148
Dividend per share	60	60	120	**65**	**65**	**130**	+10

*USD/JPY=155

ROE	
FY2025	**FY2026**
4%	**-**

ROIC	
FY2025	**FY2026**
4%	**7%**

EBITDA	
FY2025	**FY2026**
11.0 billion yen	**12.5 billion yen**

Notes

Forecasts and prospects in this document are based on information available at the time the document was prepared. It does not assure or guarantee the realization of future planned figures or measures.

*This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.